

Workflow Automation & Document Management for Construction

Experience Greater Productivity and Reduce the Sheer Volume of Paper Generated by Construction

FileBound combines the best of workflow automation with document management to deliver an end-to-end solution that allows anyone, anywhere, anytime to assure projects proceed on schedule.

Construction companies around the country use Upland's FileBound to track projects electronically by managing:

Planning and Design Stage

- Project objectives
- Surveys
- Design specifications
- Time and materials estimates
- Overhead calculations

Proposal and Contracting Stage

- Requests for bids
- Requests for proposals
- Bid comparison worksheets
- Contracts

Implementation Stage

- Permits
- Regulatory documents
- Safety incident reports
- Loan agreements
- Work inspection reports
- Daily equipment logs
- Inventory records
- Project photos and videos
- Receipts
- Employee payroll records
- Payable invoices

Benefits

- **Lowers operating costs** across accounts payable, human resources, back-office and more
- **Increases efficiency and productivity** among project managers and superintendents with the ability to remotely approve and route invoices and other documents
- **Eliminates the space and time** spent storing and retrieving documents
- **Cloud-native application** offers security and disaster recovery
- **Automates business processes** such as approvals or requests by routing them electronically
- **Role-based user rights** make it easy to provide access to the information users need while protecting sensitive documents such as employee payroll records

Upland's FileBound delivers document and workflow automation applications that improve the operation of any organization by connecting users with the information they need to work more efficiently and effectively.



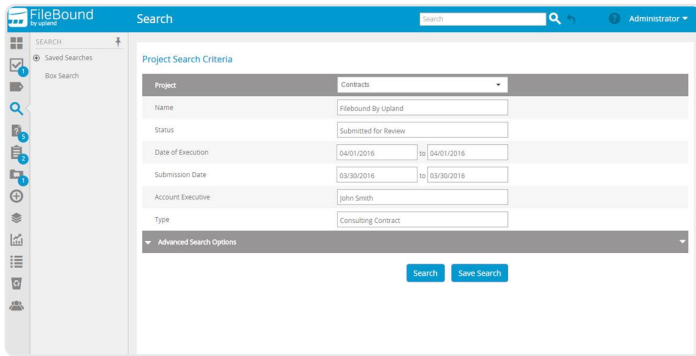
upland

Upland Software provides Cloud Solutions across the enterprise enabling amazing customer outcomes in:

- + PROJECT & IT MANAGEMENT
- + WORKFLOW AUTOMATION
- + DIGITAL ENGAGEMENT

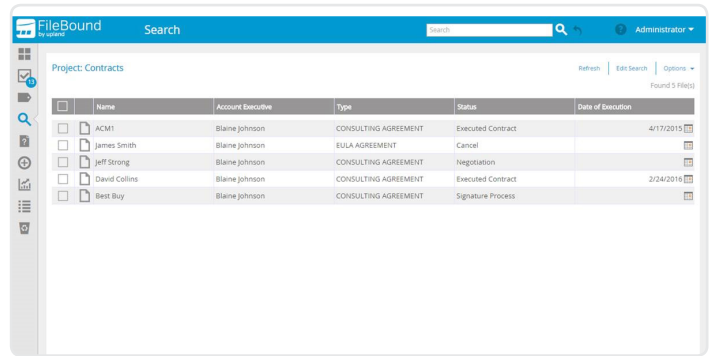
Easy-to-Use Search and Retrieval

Regardless of whether they began as paper, email, a PDF report or virtually any other format, once documents are in the FileBound system, users can find the information they need in seconds using the terms that are already part of the business process.



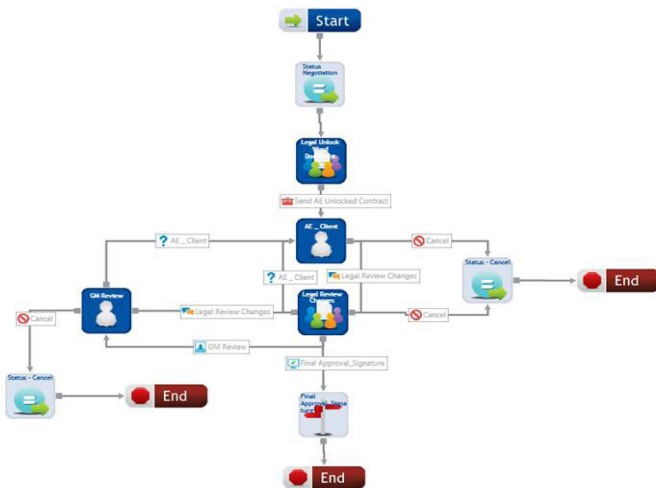
Intuitive Interface

Files of virtually any kind can be classified and organized in the way that best meets the needs of the construction company and its employees for quick and easy retrieval.



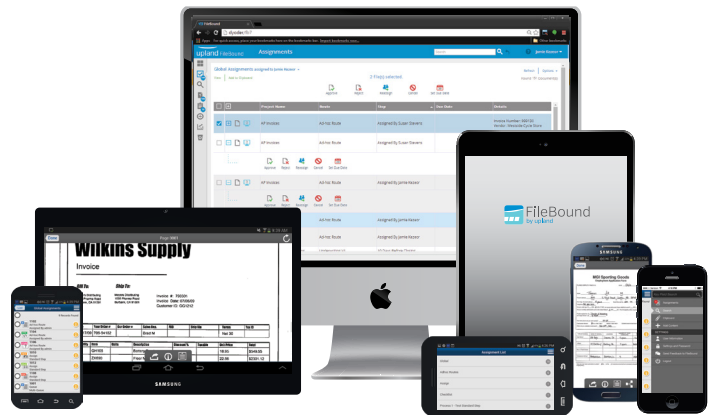
Workflow Automation

Eliminate human error, bottlenecks and other inefficiencies from manually routing document-based, time-intensive processes such as the approval or review of payable invoices or contracts.



Mobile Support

Allow project managers, superintendents and others to interact with FileBound using virtually any device, including apps for Android and iOS.



About Upland Software

Upland Software (Nasdaq: UPLD) is a leading provider of cloud-based Enterprise Work Management software. Our family of applications enables users to manage their projects, professional workforce and IT investments, automate document-intensive business processes and effectively engage with their customers, prospects and community via the web and mobile technologies. With 2,000 customers and over 235,000 users around the world, Upland Software solutions help customers run their operations smoothly, adapt to change quickly, and achieve better results every day. To learn more, visit uplandsoftware.com.